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Both regionally and nationally, we represent secured and unsecured creditors, debtors, creditors' committees, landlords, and bankruptcy trustees in various aspects of complex bankruptcies, workouts, reorganizations, debt restructurings, creditors' rights and remedies, loan enforcement and restructuring, foreclosures, and asset sales and acquisitions. Recently, we represented a senior secured lender with more than \$60 million in debt collateralized by nearly 150 retail properties throughout the United States. We coordinated the documentation and proof of secured status on all collateral, negotiated with the debtor and its other secured lenders regarding the terms of debtor-in-possession financing and a store closing and liquidation program. As a result of our aggressive strategy, our client received 100% of its principal plus several million in pre-petition and post-petition interest, attorneys' fees and expenses, and a substantial portion of its yield maintenance premium. We have appeared as primary counsel for secured and unsecured creditors and other parties in interest in cases in 36 states and Puerto Rico.

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